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**Center for Family Life and Recovery, Inc. Compeer Program  
Child/Youth Referral Form**

The Compeer for Kids program recruits, screens and matches trained volunteers in one -to-one mentoring relationships with children that are between the ages of 5 to 17 years, who are receiving mental health services and/or counseling services. Community volunteers agree to a one year commitment of weekly visits with their matched youth. Children may be referred by mental health professionals including, therapists, social workers, or case workers. Consent must be given by the parent or guardian of the child in order for the child to participate in the program. All information is requested to ensure, to the greatest degree possible, the success of the match. Because of this a signed release form must accompany all referrals. All answers are

		Date Referral Received by Compeer Staff:
Name:	Date of Birth:	Gender: Male Female
Address:	Race: ___African American ___Asian ___Bosnian ___Caucasian ___Hispanic ___Native American Other: _____	
	Parent or Guardian:	
Referred By:	Number of Siblings:	
Job Title:	Sibling Ages:	
Address:	Occupation of Guardian: _____ ___Student ___Homemaker ___Veteran ___Retired ___SSI ___Other _____	
	Child's School:	Grade:
		Does the parent or guardian agree to this service?

Diagnosis/at-risk nature of child/youth\*: \_\_\_\_\_

\*Must have either MI diagnosis, or be youth at risk to receive Compeer services

Reason(s) for Referral: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Which services would the child/youth be interested in? (Check all that apply)

\_\_\_Lunch Buddies \_\_\_ Enrichment Activities (Bully Busters, youth groups) \_\_\_1:1 match \_\_\_ Waiting List Activities

List the goals you have for the child/youth:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

Please list the interests, skills, strengths, hobbies, social clubs, programs and attributes of the referred (to best match the referred, please be as specific as possible):

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Please list any medical conditions of the referred (include special needs, dietary restrictions, allergies, physical disabilities, medications etc):

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Please list risk behaviors/symptoms of the referred (What does the volunteer need to know? Include behavioral issues, hx of substance abuse, hx of abuse or neglect, compulsive behaviors, fluctuations in mood, hallucinations, suicide, etc.):

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Please indicate if the referred have any definite personal preferences regarding his/her volunteer? NOTE: It is Compeer's policy to match same gender individuals:

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What is the last level of education completed by the referred? (Check the last level completed)

Grade School  High School  Voc/Tech/Trade  Undergraduate  Graduate  Unknown

Does the referred smoke?  Yes  No

Does the referred object to a volunteer that smokes?  Yes  No

Specify when the referred is available (Check all that apply):  Daytime  Evenings  Weekdays  
 Weekends  Holidays

Additional Comments/Suggestions:

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How did you learn of Compeer?  T.V.  Newspaper  Agency  Colleague  Client  Brochure/Poster  Other

Primary Clinical Provider/Therapist/Practitioner (if different from the referring person):

Agency:

Phone:

As the referring person, I agree to follow the guidelines of the Compeer Program, and be available to the CFLR, Inc. staff, and volunteer as needed, in order to best serve the referred individual.

X \_\_\_\_\_ Date: \_\_\_\_\_  
(signature of referring individual)

**1. Gender:**

- Male
- Female

**2. Ethnic Origin: (check one)**

- White
- Black-Unspecified Origin
- African-American
- Black-of Jamaican Origin
- Black-of Other Origin
- Hispanic-Unspecified Origin
- Hispanic-of Puerto Rican Origin
- Hispanic-of Central American Origin
- Hispanic-of Other Origin
- Asian/Pacific Islander- Unspecified Origin
- Asian/Pacific Islander-of Chinese Origin
- Asian/Pacific Islander of Indo-Chinese

**3. Type of Residence: (check one)**

- Own Residence
- Rental Home/Apartment
- Home of Parent, Relative, or Friend
- Rooming House, Hotel, SRO
- Nursing/Health-Related Facility
- Institution
- Community Residence
- Adult Home (PPHA)
- Family Care
- Incarcerated (prison, jail, lock-up)
- Foster Home (C&Y clients)
- Therapeutic Foster Home
- RTF (C&Y Clients)
- Transient/Homeless
- Other
- Unknown

**4. County of Residence: (check one)**

- Oneida
  - Herkimer
  - Other NY County \_\_\_\_\_
- (specify)

**5. Marital Status:**

- Never Married
- Married
- Widowed
- Separated
- Divorced/Annulled
- Unknown

Origin

- Asian/Pacific Islander of Indian/Pakistani Origin
- Asian/Pacific Islander-of Other Origin
- Native American
- Bi-Racial \_\_\_\_\_
- Unknown / Other \_\_\_\_\_

**6. Education: (check last grade completed)**

- No Education
- Less than high-school
- Some high school (8<sup>th</sup> grade or less)
- High-school/GED diploma
- Vocational/technical, business school
- Some college
- 2 year college degree
- 4 year college degree
- Graduate school
- Unknown

**7. Household Composition: (check one or more)**

- With Parent(s)
- With Siblings
- With Spouse
- With Children
- With Other Relatives
- In Institution
- In Residence Facility
- No Permanent
- Unknown

**8. Religion: (check one)**

- Roman Catholic
- Protestant
- Baptist
- Pentacostal
- Methodist
- Jewish
- Islam
- Buddhist
- Hindu
- Christian Scientist
- Jehovah's Witness
- Other
- Unknown

Congregational Affiliation: \_\_\_\_\_  
(Please specify)

**9. Primary Language**

- English
- Spanish
- Vietnamese
- Sign
- Braille
- Other
- Unknown

**10. Income Source: (check largest single source)**

- Tanif
- SSI
- SSDI
- Other
- Unknown
- Medicaid
- Medicare

**11. Additional Disabilities: ...Please Explain**

- No Disabilities
- Developmental: \_\_\_\_\_
- Mental Retardation: \_\_\_\_\_
- Alcohol: \_\_\_\_\_
- Drugs: \_\_\_\_\_
- Mixed Substance: \_\_\_\_\_
- Blind: \_\_\_\_\_
- Hearing Impaired: \_\_\_\_\_
- Ambulation Impairment: \_\_\_\_\_
- Other: \_\_\_\_\_
- Unknown

**12. Prior Mental Health Service: (check one)**

- No Prior Known Services
- Prior Inpatient
- Prior Outpatient
- Prior Day Program
- Inpatient & Outpatient
- Inpatient Day Program
- Inpatient, Outpatient, Day Program
- Unknown

## Waiver of Liability

It is the purpose of this agreement to exempt, waive and relieve CFLR, Inc., Compeer, Inc., its affiliate associations, event hosts, sponsors, and each of them, their officers, directors, agents and employees, hereinafter referred to as 'releasees,' from any and all liability for personal injury, property damage, and wrongful death, including if caused by negligence--including the negligence, if any, of releases.

Participant (and the parent(s) or legal guardian(s) of participant, if applicable) acknowledges they have read and understand the foregoing.

\_\_\_\_\_  
Participant Signature

\_\_\_\_\_  
Age

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Participant Name (Print)

\_\_\_\_\_  
Witness (Therapist)

\_\_\_\_\_  
Parent or Guardian Signature

\_\_\_\_\_  
Date Signed

**Note: Please feel free to attach additional information.**

**If you would like to discuss this application or require further information please contact Carmelita Stanek, Compeer/Prevention Specialist, at 315.768.2650.**



## Release of Information Consent/Authorization Form

I hereby give permission and consent for this agency, listed below, to periodically send and discuss information about myself, or the minor named in this form, which may include PHI (protected health information) and give authorization for this agency, to release all necessary information to appropriate staff of Center for Family Life and Recovery for the purpose of helping the Compeer Program in providing a supportive friendship/mentoring match.

I understand that this information will be kept at the Center for Family Life and Recovery, Inc.. Furthermore, I understand and agree that not only will CFLR, Inc. staff have access to this information, but I am also aware that information may also be shared with college students who may serve an internship in this agency. In addition, information will also be shared with potential and current CFLR, Inc. Compeer volunteers as needed to further the success of a potential and present match. I understand that CFLR, Inc. staff, volunteers and interns will be allowed to discuss information with the referring agency and their representative as needed.

I understand that I have the legal right to refuse to give PHI to any agency, and or person I so designate provided the request for denial is clearly written and provided to Compeer along with this release of information authorization. This release of information is valid for the period that I am receiving Compeer services.

\_\_\_\_\_  
(Name of agency releasing information on behalf of consumer)

\_\_\_\_\_  
(street address of agency)

\_\_\_\_\_  
(city)

\_\_\_\_\_  
(state)

\_\_\_\_\_  
(zip)

\_\_\_\_\_  
(phone)

\_\_\_\_\_  
(ext.)

\_\_\_\_\_  
(fax)

\_\_\_\_\_  
(name of consumer whose information is being released)

\_\_\_\_\_  
(signature of consumer or legal guardian authorizing release)

\_\_\_\_\_  
(printed name of consumer or legal guardian)

\_\_\_\_\_  
(date)

\_\_\_\_\_  
(signature of witness - preferably agency representative)

\_\_\_\_\_  
(printed name of witness)

\_\_\_\_\_  
(date)

**Note:** This consent for authorization may be withdrawn at any time by the consumer or legal guardian through written notification and forwarded to the CFLR, Inc. Compeer office. Consent for authorization will also expire when referred consumer is no longer receiving services from the Compeer Program.

In accordance to the New York State Mental Health Law, consumer files will be kept for seven years. If at that time the consumer is not receiving services from CFLR, Inc., the file will be destroyed.

## REFERRAL GUIDELINES

Compeer volunteers are screened, trained and supported to offer regular individual social activities and support with approved clients for an hour a week for a minimum twelve month period. The friendship can be a valuable adjunct to your therapeutic interaction with clients who both require and could benefit from a supportive friendship and social re/connection.

### PLEASE NOTE:

- All information requested is essential to facilitate the matching process and is confidential. You are welcome to make copies of the enclosed referral form for future use.
- Positively reflecting the client's personality (e.g. appreciative, likeable, easy to talk to etc.), as well as demonstrating a need and desire for a volunteer, can enhance a client's chance of being matched with a volunteer.
- Pertinent information both psychiatric and medical should always be disclosed – either on the referral form or in conversation with the Compeer/Prevention Specialist.
- Because of the high demand for Compeer volunteers, we cannot say if, or when a client will be matched, as some referred clients never receive a Compeer friend.
- **Please help us by only referring those clients who are most suitable and most in need. Please ensure that your client understands that there may be a long waiting period and there is a chance that we may not find them a suitable volunteer.**
- Referring Professionals play an important role in choosing a volunteer and supporting the Compeer relationship as it develops. You are the primary contact for issues regarding your client. In your role of monitoring the friendship, you:
  - Ask your client about their Compeer activities during your regular consultations
  - Are available for the volunteer to discuss any concerns regarding your client
  - Contact the volunteer or Compeer to ask how things are going
  - Receive copies of the volunteer's monthly report (if requested in writing)
  - Will be contacted by Compeer staff if concerns arise
  - Complete an Annual Survey of each client regarding Compeer services
  - Notify Compeer of any changes for the client (e.g.: contact information, health information, changes in services, address, phone number, email, diagnosis, etc.).
- **Please ensure that you have the time to fulfill these responsibilities before making the referral.**
- As the primary support system for the volunteer, Compeer will:
  - Contact the volunteer after the first meeting (match date) and regularly throughout the friendship to monitor and support the match
  - Provide support and guidance during office hours
  - Require written monthly reports from volunteers